

2 0 1 4

Joint Mutual Forum

Federal Deposit
Insurance Corporation

Office of the
Comptroller of the Currency

Agenda



JULY 23-24, 2014 • WASHINGTON, DC 20219

Wednesday, July 23, 2014

5:30–7:00 p.m.

Networking Reception

A networking opportunity for all forum attendees

Thursday, July 24, 2014

7:30–8:30 a.m.

Check-in and Continental Breakfast

8:30–9:15 a.m.

Opening Remarks

Donna M. Deale, Deputy Comptroller for Thrift Supervision, Office of the Comptroller of the Currency (OCC)

Conversation With the Comptroller and the Chairman

Thomas J. Curry, Comptroller of the Currency

Martin J. Gruenberg, Chairman, Federal Deposit Insurance Corporation (FDIC)

Moderator: Margaret Smith, President and CEO
First Federal Savings of Middletown, Middletown, NY

9:15–9:45 a.m.

Economic Outlook and Industry Performance

Richard A. Brown, Chief Economist, FDIC

9:45–10:15 a.m.

Ombudsman Perspective

Larry L. Hattix, Senior Deputy Comptroller for Enterprise Governance and Ombudsman, OCC

Cottrell L. Webster, Ombudsman, FDIC

10:15–10:30 a.m.

Break

10:30–11:15 a.m.

Cybersecurity Challenges

Valerie Abend, Senior Critical Infrastructure Officer, OCC

William H. Henley Jr., Associate Director, Technology Supervision Branch, FDIC

Moderator: C. Alan Horner, President, CEO, and Chairman

First Federal Savings Bank of Twin Falls, Twin Falls, ID

Thursday, July 24, 2014

11:15 a.m.–
12:00 p.m.

Impact of Generational Shifts on Customers and Branding

Paul F. Mackin, President and CEO
Think Mutual Bank, Rochester, MN

Christopher Willard, Chief Compliance Officer
USAA Federal Savings Bank, San Antonio, TX

Moderator: Bryan Hubbard, Director for Public Affairs Operations, OCC

12:00–1:30 p.m.

Lunch: Choose Breakout Session A, B, or C

Select a breakout session and have a box lunch and conversation with industry and agency subject matter experts.

Breakout A: Third-Party Relationships

John R. Eckert, Director for Operational Risk and Core Policy, OCC

Pete Martino, Field Supervisor, Division of Risk Management Supervision, FDIC

Bert A. Otto, Deputy Comptroller, Central District, OCC

Breakout B: Interest Rate Risk

Rebecca A. Berryman, Senior Capital Markets Specialist, FDIC

Kerri R. Corn, Director for Market Risk, OCC

Daniel Frye, Area Director, FDIC

Philip A. Gerbick, Senior Advisor for Thrift Supervision, Central District, OCC

Breakout C: Mutual Holding Companies

Karen Caplan, Manager, Savings and Loan Holding Companies, Federal Reserve Board (FRB)

Kevin Corcoran, Assistant Director, Bank Activities and Structure Division, OCC

Donald Dwyer, Thrift Licensing Lead Expert, OCC

Martin P. Thompson, Senior Examination Specialist, Division of Risk Management Supervision, FDIC

C. Tate Wilson, Senior Attorney, FRB

Thursday, July 24, 2014

1:30–2:30 p.m.

Compliance Panel

Grovetta N. Gardineer, Deputy Comptroller for
Compliance Policy, OCC

Jonathan Miller, Deputy Director, Division of Depositor
and Consumer Protection, FDIC

Frank C. Sarratori, Executive Vice President and Chief
Administrative Officer
Pioneer Savings Bank, Troy, NY

Moderator: James S. Vaccaro, President and CEO
Manasquan Savings Bank, Manasquan, NJ

2:30–3:30 p.m.

**Supervision, Regulatory, and
Legislative Update**

Jay P. Bienvenu, Senior Deputy Commissioner
Massachusetts Division of Banks

Doreen R. Eberley, Director, Division of Risk
Management Supervision, FDIC

Amy S. Friend, Senior Deputy Comptroller and Chief
Counsel, OCC

Jennifer C. Kelly, Senior Deputy Comptroller for Midsize
and Community Bank Supervision, OCC

Richard J. Osterman Jr., Acting General Counsel, FDIC

Moderator: Steven J. Swiontek, Chairman, President,
and CEO
Gate City Bank, Fargo, ND

3:30 p.m.

Closing Remarks

Thomas J. Curry, Comptroller of the Currency